

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

SAMUEL WYLY and DONALD R. MILLER
JR., in his capacity as the Independent Executor of
the Will and Estate of Charles J. Wyly, Jr.,

Defendants.

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: No. 10-CV-5760-SAS
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**NOTICE OF JOINT AGREEMENT THAT ADDITIONAL EXHIBITS
ARE ADMITTED FOR PURPOSES OF THE INSIDER TRADING BENCH TRIAL**

Plaintiff Securities and Exchange Commission hereby notifies the Court that the parties agree that, with one exception, the exhibits listed in Attachment A will be treated as admitted evidence with respect to the insider trading bench trial scheduled for July 2, 2014. Defendants, however, that PX-1494, the declaration of Professor Jones, is admissible to the extent that it exceeds the scope Professor Jones's expert report. Defendants therefore reserve the right to object to the admissibility of any portion of PX-1494 that goes beyond the facts and opinions disclosed in Professor Jones's report.

Dated: July 1, 2014

Respectfully submitted

By: /s/ Bridget M. Fitzpatrick
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Gregory N. Miller (GM-5922)
David J. Gottesman (*pro hac vice*)
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Counsel for Plaintiff
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Commission

CERTIFICATE OF SERVICE

I hereby certify that, on this 1st day of July 2014, copies of the Notice of Joint Agreement that Additional Exhibits Are Admitted for Purposes of the Insider Trading Bench Trial were served in .pdf format on the following parties via the Court's ECF system:

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EXHIBIT A

PLAINTIFF EXHIBITS	DEFENSE EXHIBITS
PX-637	DX-657
PX-641	DX-658
PX-648	DX-659
PX-650	DX-660
PX-655	DX-661
PX-658	DX-662
PX-659	JX-0010
PX-661	
PX-666	
PX-689	
PX-694	
PX-695	
PX-699	
PX-709	
PX-713	
PX-1484	
PX-1493	
PX-1494	